



Regional Connectivity Scheme Ude Desh ka Aam Naagrik (UDAN)

UDAN 3: Results

**Ministry of Civil Aviation
Government of India**

25th January, 2019

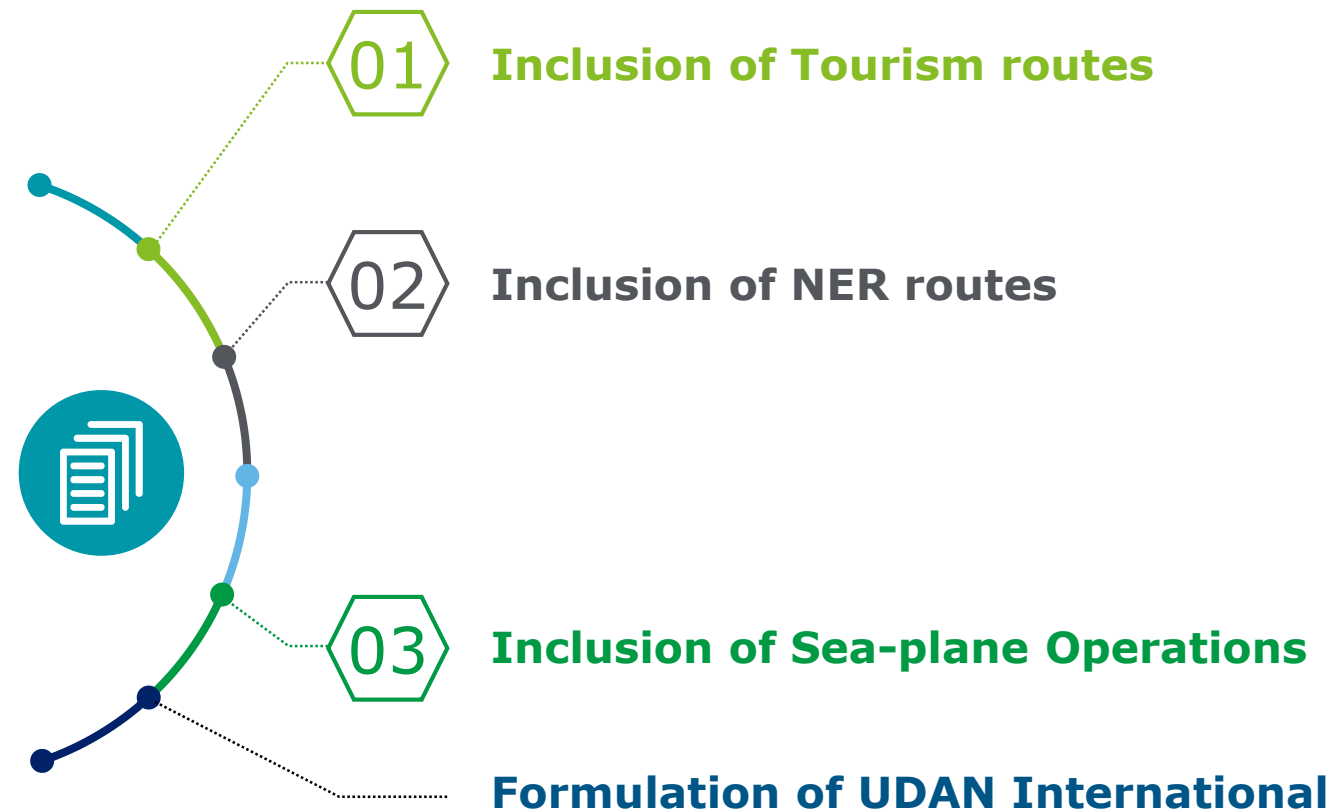
UDAN 3

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1. BRIEF OVERVIEW

Key features of UDAN 3

- Some of the features and benefits available under RCS have been updated for the 3rd round of bidding; the changes from 2nd round of bidding is as highlighted below:



Inclusion of Tourism routes under UDAN 3

- Ministry of Tourism intends to enhance air connectivity to select tourist destinations in India
- Scope of UDAN Scheme has been expanded to include such routes as part of UDAN 3
- Two (2) different kinds of routes, as proposed by the Ministry of Tourism, were made available to the airlines:
 - Un-served routes connecting un-served / under-served airports (as per definition of RCS routes under the Scheme)
 - Un-served routes connecting served airports (henceforth referred to as Tourism routes)
- For Tourism routes, the following exceptions shall be applicable:
 - Exclusivity of operations will not be available
 - Airport concessions will not be available
- VGF support will be available and governed for these routes as per UDAN framework
- Funds for the VGF support for both kind of routes will be provided by Ministry of Tourism

Inclusion of NER routes under UDAN 3

- Alliance Air currently operates certain routes in North-East Region based on an arrangement with DoNER
- The current tenure of award of such routes ends on 31 March 2019
- Accordingly, the following routes have also been included in UDAN 3 :
 - (i) Kolkata – Shillong – Kolkata
 - (ii) Guwahati – Lilabari – Guwahati
 - (iii) Guwahati – Tezpur – Guwahati
 - (iv) Guwahati – Passighat – Guwahati
- In order to provide continuing connectivity to the North Eastern Region, these routes shall be made operational from 01 April 2019
- Funds for the VGF support for such routes will be provided by Ministry of Civil Aviation

Inclusion of sea-plane operations

- The DGCA has allowed flight operations through sea-planes from Water Aerodromes
- Sea-plane operations from a given list of Water Aerodromes were also allowed under UDAN 3
- Sea-planes operations with the following types shall be allowed under the Scheme from select Water Aerodromes:
 - Category 1A – sea-plane with capacity <9 seats
 - Category 1 – sea-plane with capacity 9-20 seats
- The VGF per seat shall be based on the fixed-wing aircraft for Category 1 and Category 1A
- Proposals with sea-planes were allowed only if either one (1) of origin or destination is a water aerodrome in the route(s) submitted as part of route/network proposal.

2. SUMMARY OF RESULTS

Snapshot of proposals received

S. N.	Particulars	Initial Proposals	Counter Proposals
1.	No. of Applicants	15	
2.	No. of Proposals received	111	17
3.	No. of Routes involved (<i>of proposals awarded</i>) <ul style="list-style-type: none"> - RCS routes - Priority RCS routes - Other than Priority RCS routes - Ministry of Tourism routes 	<div style="text-align: right;"> 235 189 23 166 46 </div>	

Applicants and Proposals

S.N.	Applicant	Proposals to be awarded: Fixed Wing	Proposals to be awarded: Seaplane
1.	Airline Allied Services Limited	8	-
2.	Andaman Airways Private Limited	1	-
3.	Aviation Connectivity And Infrastructure Developers Pvt. Ltd	1	-
4.	Ghodawat Enterprises Private Limited	10	-
5.	Heritage Aviation	1	-
6.	Interglobe Aviation Limited	12	-
7.	Jet Airways India Limited	5	-
8.	Spicejet Limited	22	2
9.	Turbo Aviation Private Limited	2	1
10.	Turbo Megha Airways Private Limited	2	-
11.	Zexus Air Services Pvt Ltd	6	-
	Sub-Total	70	3
	Total	73	

Airports/Water Aerodromes to be connected

No. of Routes to be awarded across proposals received under UDAN 3

Type	Number
No. of Priority RCS Routes	23
No. of Other than Priority RCS Routes	166
No. of routes proposed by Ministry of Tourism	46
Total no. of Routes	235

No. of Airports/Water Aerodromes across proposals to be awarded under UDAN 3

Type	Number
Unserved Airports	16
Underserved Airports	17
Served Airports	50
Water Aerodromes	6
Total	89

Unserved and Underserved Airports/Water Aerodromes to be connected

Unserved Airports (16)	Underserved Airports (17)	Water Aerodromes (6)
Ambala	Adampur	Guwahati River Front
Amravati	Agra	Nagarjuna Sagar
Campbell Bay	Belagavi	Sabarmati River Front
Car Nicobar	Bhavnagar	Shatrunjay Dam
Faizabad	Dimapur	Statue of Unity
Ghazipur	Durgapur	Umrangso Reservoir
Hashimara	Gwalior	
Jagdalpur	Jalgaon	
Jharsuguda	Jamnagar	
Kalaburagi	Keshod	
Kalaikunda	Kishangarh	
Kushinagar	Kullu	
Kota	Mysuru	
Rourkela	Pantnagar	
Saharanpur(Sarsawa)	Shillong	
Shibpur	Shimla	
	Tanjore	

State-wise number of Airports / Water Aerodromes to be connected

State	Airports (Underserved or Unserved) / Water Aerodromes
Andaman and Nicobar	3
Assam	2
Chhattisgarh	1
Gujarat	6
Haryana	1
Himachal Pradesh	2
Karnataka	3
Madhya Pradesh	1
Maharashtra	2
Meghalaya	1
Nagaland	1
Odisha	2
Punjab	1
Rajasthan	2
Tamil Nadu	1
Telangana	1
Uttar Pradesh	5
Uttarakhand	1
West Bengal	3
Total	39

Seats available and VGF requirements

Annual RCS Seats (RCS Flight Capacity)

Fixed Wing	Approx. 52.39 Lakh
Seaplane	Approx. 1.18 Lakh
Tourism Areas	Approx. 15.73 Lakh
Total	Approx. 69.30 Lakh

Annual VGF Requirements

Fixed Wing	Approx. 895 Crore
Seaplane	Approx. 17 Crore
Ministry of Tourism	Approx. 255 Crore
Total	Approx. 1,167 Crore

3. STATE-WISE CONNECTIVITY TO BE PROVIDED

State wise RCS connectivity

Andaman Nicobar

Unserved/ Underserved Airports connected – 3

Served Airports connected – 1

Tourism Airports connected - 2

Andhra Pradesh

Unserved/ Underserved Airports connected – 0

Served Airports connected – 5

Tourism Airports connected - 2

From State	From Airport	To Airport	Selected Airline Operator
Andaman and Nicobar	Campbell Bay	Car Nicobar	Andaman Airways
	Car Nicobar	Campbell Bay	Andaman Airways
		Portblair	Andaman Airways
	Portblair	Shibpur	Andaman Airways
		Car Nicobar	Andaman Airways
Shibpur	Portblair	Andaman Airways	
Andhra Pradesh	Kadapa	Belagavi	Turbo Megha
	Rajamundry	Vishakhapatnam	InterGlobe
	Tirupati	Kalaburagi	Ghodawat
		Belagavi	Turbo Megha, Ghodawat
	Vijayawada	Nagarjuna Sagar	Turbo Aviation
	Vishakhapatnam	Rajamundry	InterGlobe
		Kalaikunda	Alliance Air
Jagdalpur		Turbo Aviation	

State wise RCS connectivity

Assam

Unserved/ Underserved Airports connected – 2

Served Airports connected – 4

Tourism Airports connected - 1

Bihar

Unserved/ Underserved Airports connected – 0

Served Airports connected – 2

Tourism Airports connected - 2

Chandigarh

Unserved/ Underserved Airports connected – 0

Served Airports connected – 1

Tourism Airports connected - 0

From State	From Airport	To Airport	Selected Airline Operator
Assam	Dibrugarh	Dimapur	InterGlobe
		Imphal	InterGlobe
	Guwahati	Dimapur	Alliance Air
		Lilabari	SpiceJet, InterGlobe
	Guwahati River Front	Jorhat	SpiceJet
		Umrangso Reservoir	SpiceJet
		Shillong	SpiceJet
	Jorhat	Guwahati River Front	SpiceJet
	Lilabari	Guwahati	SpiceJet, InterGlobe
Umrangso Reservoir	Guwahati River Front	SpiceJet	
Bihar	Gaya	Kushinagar	Turbo Aviation
	Patna	Amritsar	SpiceJet
Chandigarh(UT)	Chandigarh	Pantnagar	Heritage
		Shimla	Heritage

State wise RCS connectivity

Chattisgarh

Unserved/ Underserved Airports connected – 1

Served Airports connected – 1

Tourism Airports connected - 0

Delhi

Unserved/ Underserved Airports connected - 0

Served Airports connected – 1

Tourism Airports connected - 1

Goa

Unserved/ Underserved Airports connected – 0

Served Airports connected – 1

Tourism Airports connected - 0

From State	From Airport	To Airport	Selected Airline Operator
Chattisgarh	Jagdalpur	Raipur	Alliance Air
		Vishakhapatnam	Turbo Aviation
		Bhubaneshwar	Turbo Aviation
	Raipur	Hyderabad	Turbo Aviation, Alliance Air
		Jagdalpur	Alliance Air
		Rourkela	Turbo Aviation
Delhi	Delhi	Jharsuguda	Alliance Air, Turbo Aviation
		Kota	Alliance Air
		Calicut	InterGlobe
		Khajuraho	SpiceJet
		Jamnagar	Jet Airways
		Jharsuguda	SpiceJet
		Ghazipur	SpiceJet
Goa	Goa	Agra	SpiceJet, Zoom Air
		Jamnagar	Ghodawat
		Mysuru	Alliance Air

State wise RCS connectivity

Gujarat

Unserved/ Underserved Airports connected – 6

Served Airports connected - 2

Tourism Airports connected - 1

From State	From Airport	To Airport	Selected Airline Operator
Gujarat	Ahmedabad	Kishangarh	Ghodawat, SpiceJet
		Udaipur	SpiceJet, Jet Airways
		Belagavi	Ghodawat
	Bhavnagar	Pune	SpiceJet
	Jamnagar	Delhi	Jet Airways
		Hyderabad	Ghodawat
		Bengaluru	Ghodawat
		Goa	Ghodawat
		Hindan	Ghodawat
	Keshod	Mumbai	Alliance Air
	Sabarmati River Front	Statue of Unity	SpiceJet
		Shatrunjay Dam	SpiceJet
	Shatrunjay Dam	Sabarmati River Front	SpiceJet
	Statue of Unity	Surat	SpiceJet
		Sabarmati River Front	SpiceJet
	Surat	Kishangarh	Ghodawat
		Belagavi	Ghodawat
		Statue of Unity	SpiceJet

State wise RCS connectivity

Haryana

Unserved/ Underserved Airports connected – 1

Served Airports connected – 0

Tourism Airports connected - 0

Himachal Pradesh

Unserved/ Underserved Airports connected – 2

Served Airports connected – 1

Tourism Airports connected - 1

Jammu and Kashmir

Unserved/ Underserved Airports connected – 0

Served Airports connected – 2

Tourism Airports connected - 0

From State	From Airport	To Airport	Selected Airline Operator
Haryana	Ambala	Srinagar	Zoom Air
		Lucknow	Zoom Air
Himachal Pradesh	Dharamshala	Shimla	Heritage
	Kullu	Shimla	Heritage, Aviation Infra
		Chandigarh	Heritage
	Shimla	Dharamshala	Heritage
		Hindan	Heritage
		Kullu	Heritage, Aviation Infra
Jammu and Kashmir	Jammu	Gwalior	SpiceJet
	Srinagar	Ambala	Zoom Air

State wise RCS connectivity

Karnataka

Unserved/ Underserved Airports connected – 3

Served Airports connected – 1

Tourism Airports connected - 2

From State	From Airport	To Airport	Selected Airline Operator
Karnataka	Bengaluru	Kalaburagi	Ghodawat, Alliance Air
		Agra	InterGlobe
		Tanjore	SpiceJet
		Jamnagar	Ghodawat
		Gwalior	SpiceJet
		Mysuru	Alliance Air
	Belagavi	Hyderabad	InterGlobe, SpiceJet, Turbo Megha
		Tirupati	Ghodawat, Turbo Megha
		Mumbai	SpiceJet, Ghodawat
		Pune	Alliance Air
		Surat	Ghodawat
		Kadapa	Turbo Megha
		Mysuru	Turbo Megha
		Indore	Ghodawat
		Jodhpur	Ghodawat
		Jaipur	Ghodawat
		Ahmedabad	Ghodawat
Nasik	Ghodawat		
Nagpur	Ghodawat		

State wise RCS connectivity

Karnataka

Unserved/ Underserved Airports connected – 3

Served Airports connected – 1

Tourism Airports connected - 2

From State	From Airport	To Airport	Selected Airline Operator
Karnataka	Kalaburagi	Hindan	Ghodawat
		Tirupati	Ghodawat
		Bengaluru	Ghodawat, Alliance Air
	Mysuru	Goa	Alliance Air
		Cochin	Alliance Air
		Bengaluru	Alliance Air
		Belagavi	Turbo Megha
		Hyderabad	InterGlobe, Alliance Air

State wise RCS connectivity

Kerala

Unserved/ Underserved Airports connected – 0
 Served Airports – 2
 Tourism Airports connected - 1

Madhya Pradesh

Unserved/ Underserved Airports connected - 1
 Served Airports – 3
 Tourism Airports connected - 3

From State	From Airport	To Airport	Selected Airline Operator
Kerala	Calicut	Delhi	InterGlobe
	Cochin	Mysuru	Alliance Air
Madhya Pradesh	Bhopal	Agra	InterGlobe, Zoom Air
		Gwalior	Jet Airways
		Udaipur	SpiceJet, Jet Airways
	Gwalior	Bhopal	Jet Airways
		Jammu	SpiceJet
		Kolkata	SpiceJet
		Bengaluru	SpiceJet
		Hyderabad	SpiceJet
	Indore	Agra	Zoom Air
		Kishangarh	Ghodawat
		Belagavi	Ghodawat
Khajuraho	Delhi	SpiceJet	

State wise RCS connectivity

Maharashtra

Unserved/ Underserved Airports connected – 2

Served Airports connected - 6

Tourism Airports connected - 1

From State	From Airport	To Airport	Selected Airline Operator
Maharashtra	Amravati	Mumbai	Alliance Air
	Aurangabad	Udaipur	Jet Airways
	Jalgaon	Mumbai	Turbo Megha
	Kolhapur	Mumbai	Ghodawat, Turbo Megha
	Mumbai	Agra	Jet Airways
		Adampur	SpiceJet
		Jharsuguda	Jet Airways
		Keshod	Alliance Air
		Amravati	Alliance Air
		Durgapur	SpiceJet
		Jalgaon	Turbo Megha
		Kolhapur	Ghodawat, Turbo Megha
		Belagavi	SpiceJet, Ghodawat
	Nagpur	Belagavi	Ghodawat
	Nasik	Belagavi	Ghodawat
	Pune	Belagavi	Alliance Air
Bhavnagar		SpiceJet	

State wise RCS connectivity

Manipur

Unserved/ Underserved Airports connected – 0

Served Airports connected – 1

Tourism Airports connected - 1

Meghalaya

Unserved/ Underserved Airports connected – 1

Served Airports connected – 0

Tourism Airports connected - 0

Mizoram

Unserved/ Underserved Airports connected – 0

Served Airports connected – 1

Tourism Airports connected - 1

From State	From Airport	To Airport	Selected Airline Operator
Manipur	Imphal	Dibrugarh	InterGlobe
		Dimapur	Alliance Air
Meghalaya	Shillong	Guwahati River Front	SpiceJet
		Kolkata	InterGlobe
Mizoram	Aizawl	Agartala	InterGlobe

State wise RCS connectivity

Nagaland

Unserved/ Underserved Airports connected – 1

Served Airports connected – 0

Tourism Airports connected - 1

Odisha

Unserved/ Underserved Airports connected – 2

Served Airports connected – 1

Tourism Airports connected - 1

From State	From Airport	To Airport	Selected Airline Operator
Nagaland	Dimapur	Dibrugarh	InterGlobe
		Imphal	Alliance Air
		Guwahati	Alliance Air
Odisha	Bhubaneshwar	Varanasi	InterGlobe, Alliance Air
		Rourkela	Alliance Air, Turbo Aviation
		Jharsuguda	Alliance Air, Turbo Aviation
		Kalaikunda	Alliance Air
		Jagdalpur	Turbo Aviation
	Jharsuguda	Kolkata	Alliance Air, SpiceJet
		Bhubaneshwar	Alliance Air, Turbo Aviation
		Hyderabad	SpiceJet
		Mumbai	Jet Airways
		Delhi	SpiceJet
		Raipur	Alliance Air, Turbo Aviation
	Rourkela	Raipur	Turbo Aviation
		Bhubaneshwar	Alliance Air, Turbo Aviation

State wise RCS connectivity

Rajasthan

Unserved/ Underserved Airports connected – 2; Served Airports connected – 5; Tourism Airports connected - 5

From State	From Airport	To Airport	Selected Airline Operator
Rajasthan	Bikaner	Jaisalmer	Zoom Air
	Jaipur	Amritsar	SpiceJet
		Adampur	SpiceJet
		Belagavi	Ghodawat
	Jaisalmer	Kishangarh	Zoom Air
		Bikaner	Zoom Air
		Agra	Zoom Air
	Jodhpur	Udaipur	Jet Airways
		Kishangarh	Zoom Air
		Belagavi	Ghodawat
	Kishangarh	Udaipur	Zoom Air
		Lucknow	Zoom Air
		Ahmedabad	Ghodawat, SpiceJet
		Hyderabad	SpiceJet
		Surat	Ghodawat
		Jaisalmer	Zoom Air
		Jodhpur	Zoom Air
		Indore	Ghodawat
	Kota	Delhi	Alliance Air
	Udaipur	Jodhpur	Jet Airways
Aurangabad		Jet Airways	
Kishangarh		Zoom Air	
Bhopal		SpiceJet, Jet Airways	
Ahmedabad		SpiceJet, Jet Airways	

State wise RCS connectivity

Punjab

Unserved/ Underserved Airports connected – 1

Served Airports connected – 1

Tourism Airports connected - 1

Tamil Nadu

Unserved/ Underserved Airports connected – 1

Served Airports connected – 1

Tourism Airports connected - 0

Telengana

Unserved/ Underserved Airports connected – 1

Served Airports connected – 1

Tourism Airports connected - 0

From State	From Airport	To Airport	Selected Airline Operator
Punjab	Adampur	Jaipur	SpiceJet
		Mumbai	SpiceJet
	Amritsar	Jaipur	SpiceJet
		Patna	SpiceJet
		Kolkata	InterGlobe
Tamil Nadu	Chennai	Durgapur	SpiceJet
	Tanjore	Bengaluru	SpiceJet
Telengana	Hyderabad	Belagavi	InterGlobe, SpiceJet, Turbo Megha
		Jagdalpur	Turbo Aviation, Alliance Air
		Mysuru	InterGlobe, Alliance Air
		Jharsuguda	SpiceJet
		Kishangarh	SpiceJet
		Jamnagar	Ghodawat
		Gwalior	SpiceJet
		Nagarjuna Sagar	Turbo Aviation
	Nagarjuna Sagar	Vijayawada	Turbo Aviation
		Hyderabad	Turbo Aviation

State wise RCS connectivity

Uttar Pradesh

Unserved/ Underserved Airports connected – 5

Served Airports connected – 4

Tourism Airports connected - 5

From State	From Airport	To Airport	Selected Airline Operator
Uttar Pradesh	Agra	Bhopal	InterGlobe, Zoom Air
		Lucknow	InterGlobe, Zoom Air
		Delhi	SpiceJet, Zoom Air
		Mumbai	Jet Airways
		Bengaluru	InterGlobe
		Varanasi	InterGlobe
		Indore	Zoom Air
		Jaisalmer	Zoom Air
	Faizabad	Hindan	Turbo Aviation
	Ghazipur	Delhi	SpiceJet
		Kolkata	SpiceJet

State wise RCS connectivity

Uttar Pradesh

Unserved/ Underserved Airports connected – 5

Served Airports connected – 4

Tourism Airports connected - 5

From State	From Airport	To Airport	Selected Airline Operator
Uttar Pradesh	Hindan	Jamnagar	Ghodawat
		Kalaburagi	Ghodawat
		Shimla	Heritage
		Faizabad	Turbo Aviation
	Kanpur	Pantnagar	SpiceJet
	Kushinagar	Gaya	Turbo Aviation
		Lucknow	Turbo Aviation
	Lucknow	Kishangarh	Zoom Air
		Agra	InterGlobe, Zoom Air
		Ambala	Zoom Air
		Pantnagar	Heritage
		Saharanpur(Sarsawa)	Turbo Aviation
	Saharanpur(Sarsawa)	Kushinagar	Turbo Aviation
		Lucknow	Turbo Aviation
		Patna	SpiceJet
		Agra	InterGlobe
Varanasi	Bhubaneshwar	InterGlobe, Alliance Air	

State wise RCS connectivity

Tripura

Unserved/ Underserved Airports connected

– 0

Served Airports connected – 1

Tourism Airports connected - 1

Uttarakhand

Unserved/ Underserved Airports connected

– 1

Served Airports connected – 0

Tourism Airports connected - 0

West Bengal

Unserved/ Underserved Airports connected

– 3

Served Airports connected – 1

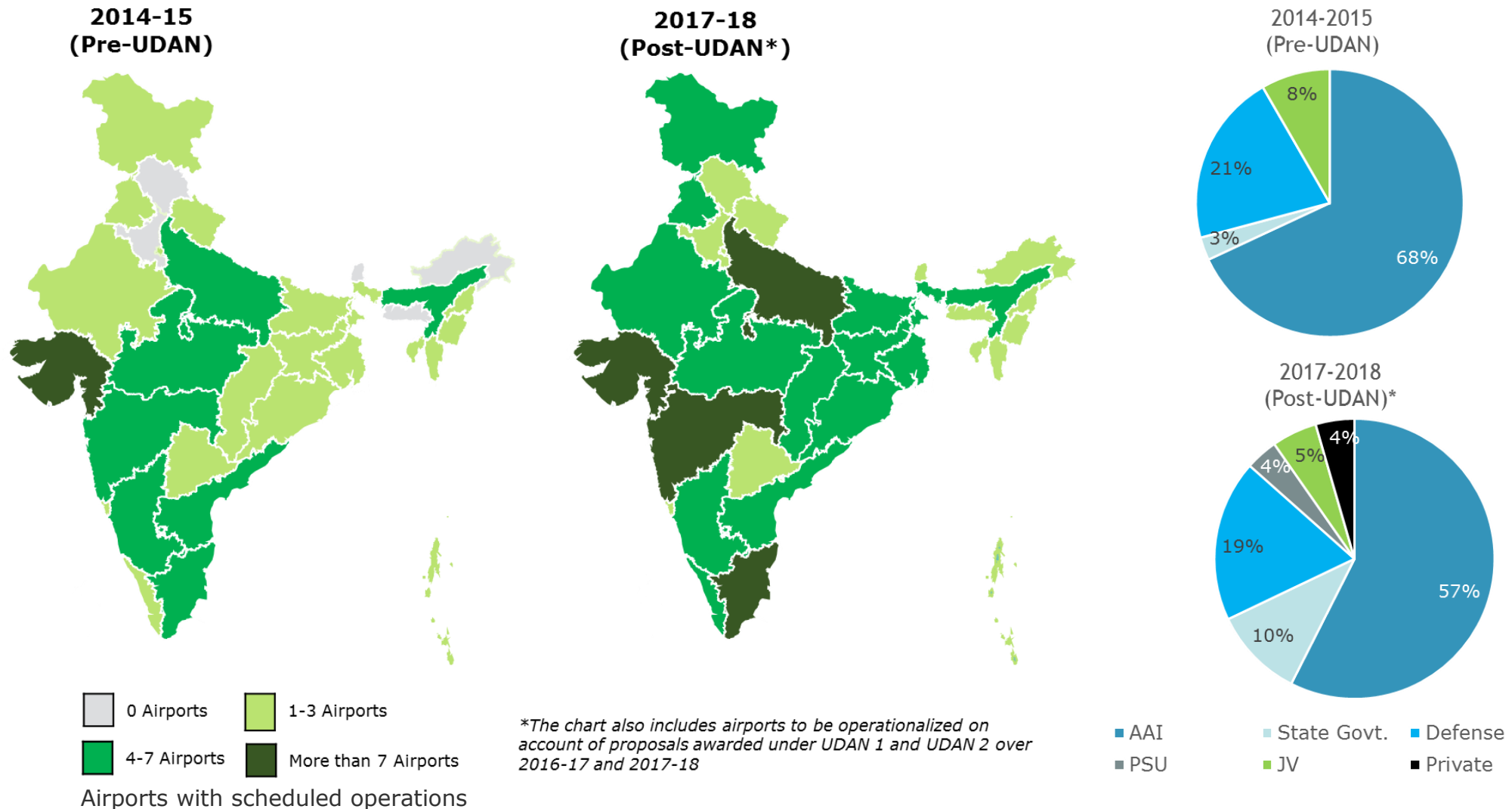
Tourism Airports connected - 1

From State	From Airport	To Airport	Selected Airline Operator
Tripura	Agartala	Aizawl	InterGlobe
Uttarakhand	Pantnagar	Kanpur	SpiceJet
		Lucknow	Heritage
		Chandigarh	Heritage
West Bengal	Durgapur	Mumbai	SpiceJet
		Chennai	SpiceJet
	Hashimara	Kolkata	Zoom Air
	Kalaikunda	Vishakhapatnam	Alliance Air
		Bhubaneshwar	Alliance Air
	Kolkata	Jharsuguda	Alliance Air, SpiceJet
		Amritsar	InterGlobe
		Hashimara	Zoom Air
		Gwalior	SpiceJet
Ghazipur		SpiceJet	
		Shillong	InterGlobe

4. STATUS OF UDAN 1 AND UDAN 2

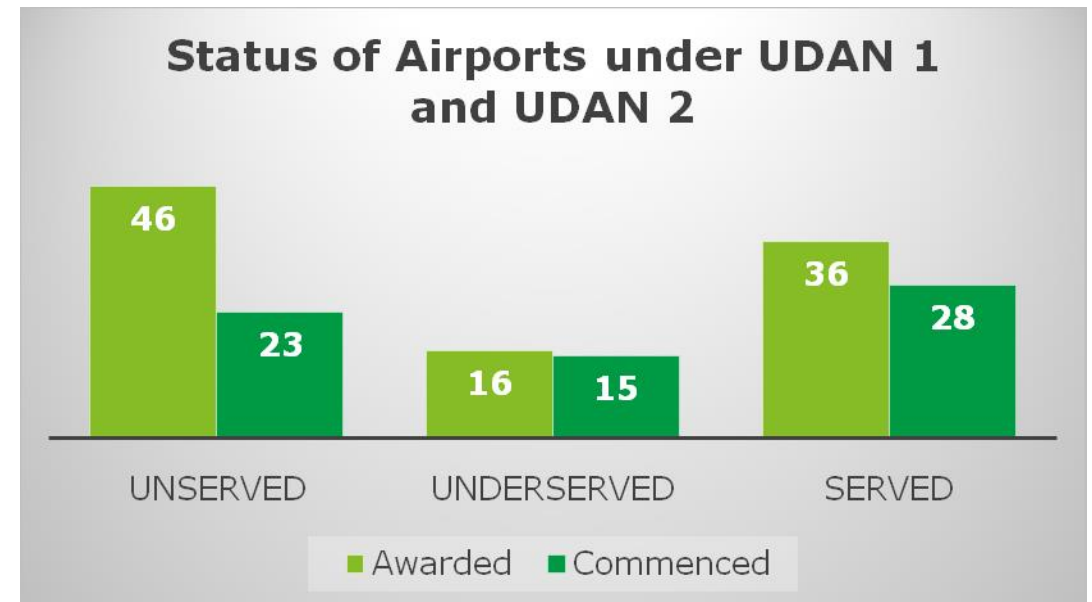
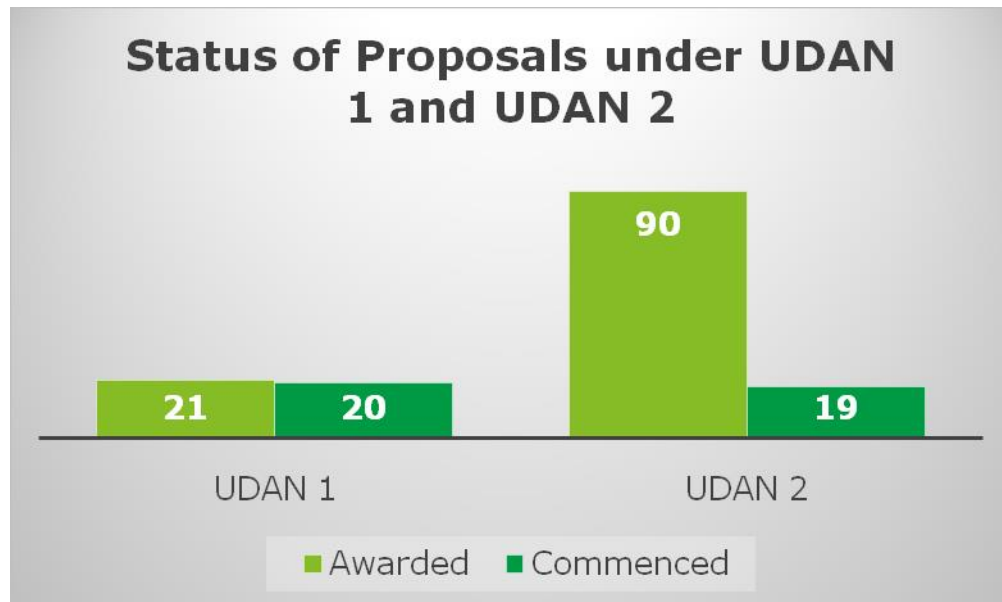
Airport connectivity initiated under UDAN 1 and UDAN 2

- A large number of unconnected areas are now present on aviation map of the country - with changing ownership pattern

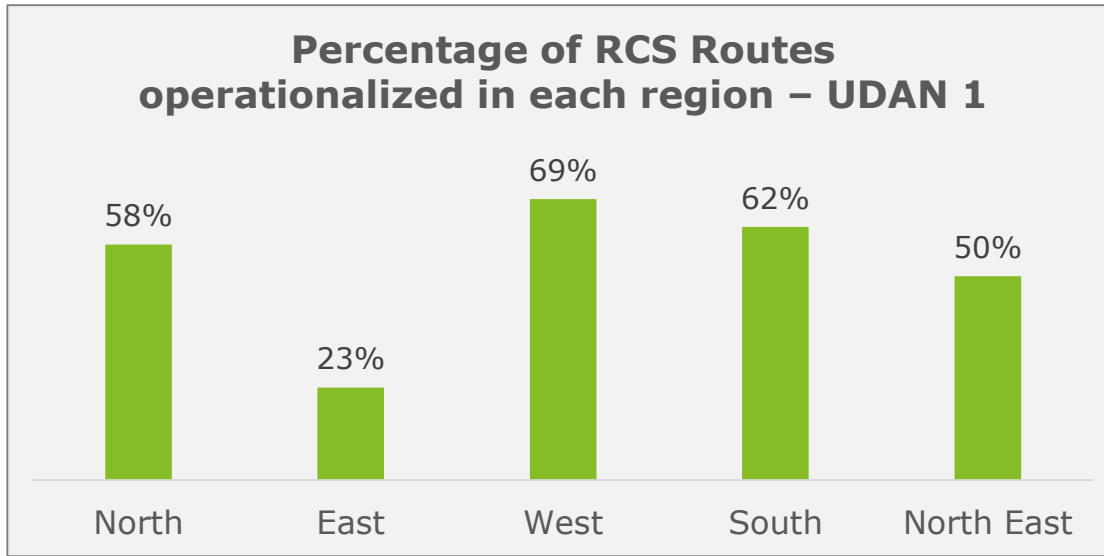


Implementation progress of UDAN 1 and UDAN 2

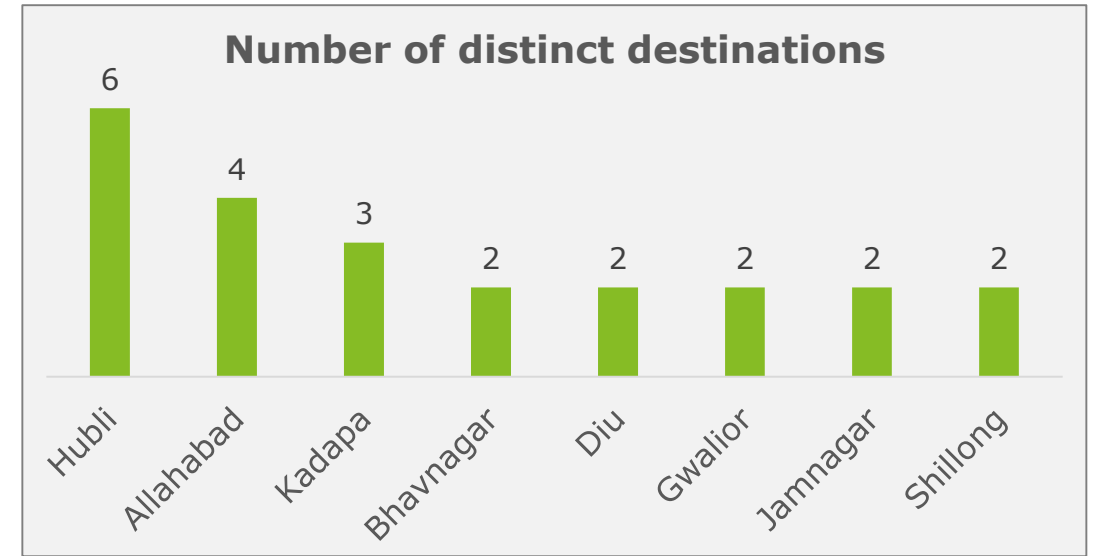
- Connectivity proposed under UDAN 1 has commenced and is stable. Focus is on expediting connectivity under UDAN 2.



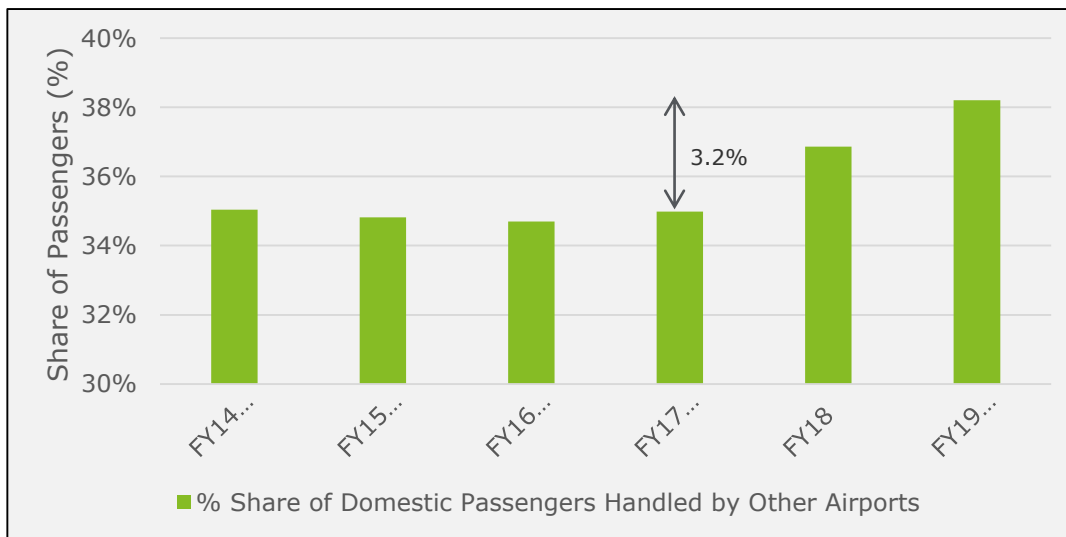
Spread of air connectivity to regional areas



Most of the regions have witnessed modest penetration



A number of under-served airports are now connected to more than 1 destination



Domestic Passenger share of Airports other than 6 Metros has increased by more than 3% points between FY14 and FY 19

State / UT Governments are also incentivizing UDAN flights

- Various state governments including Madhya Pradesh, Uttar Pradesh, Andaman and Nicobar among others have announced additional incentives to promote regional operations under UDAN

Underwriting of Non VGF Seats (from remaining 50% of Total seats) @Rs 2500/underwritten seat	100%- For category-1 Aircraft connecting Lucknow with Divisional Headquarters (initially for 3 years) 30% - for other categories of Aircraft or on other routes (initially for 3 years)
Reimbursement of S-GST on sale of air tickets on RCS flights as applicable	100% reimbursement initially for 3 years
Airport Parking / Night Halts at RCS Airports	Zero Charges (initially for 3 years) at Airports/Airstrips owned by the State Government
Space at No-Frills Airports for office of airlines upto 100 sqm and aircraft maintenance engaged in RCS in UP	Zero Rental (initially for 3 years) at Airports/Airstrips owned by the State Government
Route Navigation and Facilitation Charges (RNFC)	50% of RNFC (upto Rs 2000) will be reimbursed on RCS Airports or flights connecting Divisional Headquarters (initially for 3 years)

5. WAY FORWARD

Way Forward

- Ministry of Civil Aviation and Airports Authority of India as the Implementing Agency will release Letter of Awards to the selected airlines with applicable terms and conditions
- Focus will be on ensuring early commencement of the routes awarded under UDAN 3
- Coordination mechanism with the Ministry of Tourism and State Government to ensure effective coordination for operationalization of all the routes under the scheme.

Thank You.
