

OVER ALL REVIEW OF TRAFFIC

TRAFFIC SUMMARY:

During the year 2012-13, all operational airports taken together handled 1.48 million aircraft movements (excluding general aviation movements), 159.40 million passengers and 2.19 million tonnes of freight. The details are given in Table No. 1.1.

Trends in Traffic:

Following table shows the trends in traffic at AAI airports during 2012-13 Vs 2011-12.

TRAFFIC TRENDS (2012-13 Vs 2011- 12)

TRAFFIC CATEGORY	FOR THE YEAR		
	2012-13	2011-12	% CHANGE
A/c Movements (in numbers)			
International	313909	309286	1.5
Domestic	1164902	1235360	-5.7
TOTAL	1478811	1544646	-4.3
Passengers (in numbers)			
International	43033830	40796403	5.5
Domestic	116367526	121509019	-4.2
TOTAL	159401356	162305422	-1.8
Freight (in tonnes)			
International	1406334	1467896	-4.2
Domestic	784215	812091	-3.4
TOTAL	2190549	2279987	-3.9
Mail (in tones)			
International	8897	7351	21.0
Domestic	37245	34511	7.9
TOTAL	46142	41862	10.2

The above table reveals that total aircraft movements, passenger and freight traffic have decreased by 4.3%,1.8% and 3.9% respectively during 2012-13 as compared to the traffic handled during 2011-12.

Aircraft Movement Traffic:

- During the year 2012-13, 14.79 lakh aircraft movements were handled at all Indian airports as against 15.45 lakh movements handled during 2011-12 registering a decrease of 4.3%.
- International aircraft movements have shown an increase of 1.5% during 2012-13 over 2011-12. Increase in international aircraft movements is attributed to increase in the frequencies of existing international airlines and introduction of services by new airlines viz., 4 airlines at Delhi airport (All Nippon Airways, Kallita Airways, Kenya Airways and Mihin Lanka Airlines), 3 Airlines at Chennai airport (Air Austral, Indigo Airlines and Maldivian Airlines), 3 Airlines at Ahmedabad airport (Eithiad Airways, Spicejet and Thai International Airways) and 3 Airlines at Cochin airport (Indigo Airlines, Spicejet and Tiger Airways).
- Domestic aircraft movements have registered a decrease of 5.7% during 2012-13 as compared to 2011-12. Domestic aircraft movement growth behind domestic passenger growth reflective of higher demand domestically for air transport but also the adoption of larger aircraft and better use of capacity.

Passenger Traffic:

- Total passenger traffic handled at all Indian airports (taken together) decreased to 159.40 million during 2012-13 as against 162.31 million during 2011-12 and has registered a marginal decrease of 1.8%.
- International passenger traffic has registered a growth of 5.5% at all airports taken together during the period under review. International passenger traffic around the world continued to grow in spite of a climate that is best described as global economic uncertainty.
- Domestic passengers handled at all airports registered a decrease of 4.2% during 2012-13 over 2011-12. The Low Cost Carrier (LCC) share in domestic traffic increased to 60.6% during the year 2012-13 compared to LCC's share 53.4% during 2011-12.

Freight Traffic:

- Total freight handled during 2012-13 was 21.91 lakh tonnes as against 22.80 lakh tonnes handled during 2011-12 registering a decline of 3.9%.
- International freight witnessed a decline of 4.2% during 2012-13 over 2011-12.
- Domestic freight handled at all Indian airports has registered a decline of 3.4% during the year 2012-13 over 2011-12.
