

1.0 TRAFFIC SUMMARY

During the month of November 2008, all operational airports (taken together) handled 107.61 thousand aircraft movements (excludes General Aviation Movements), 8.84 million passengers and 132.45 thousand tonnes of freight. The details are given in the table below.

TABLE-1.1: TOTAL TRAFFIC HANDLED IN NOVEMBER 2008 AND APR – NOV 2008-09

Category	November 2008	November 2007	% Change
Aircraft Movement (in '000)			
International	23.71	21.59	9.8
Domestic	83.90	88.57	-5.3
Total	107.61	110.16	-2.3
General Aviation	16.59	13.81	20.1
Passengers (in million)			
International	2.81	2.62	7.3
Domestic	6.03	7.62	-20.8
Total	8.84	10.24	-13.6
Freight (in '000 tonnes)			
International	89.50	91.04	-1.7
Domestic	42.95	48.63	-11.7
Total	132.45	139.67	-5.2
Category	Apr-Nov 2008-09	Apr-Nov 2007-08	% Change
Aircraft Movements (in '000)			
International	178.04	158.98	12.0
Domestic	696.43	687.92	1.2
Total	874.47	846.90	3.3
General Aviation	110.57	115.55	-4.3
Passengers (in million)			
International	20.63	18.85	9.4
Domestic	51.60	56.99	-9.5
Total	72.23	75.84	-4.8
Freight (in '000 tonnes)			
International	792.81	754.97	5.0
Domestic	371.04	374.52	-0.9
Total	1163.85	1129.49	3.0

The above table reveals that the aircraft movements, passenger and freight traffic have decreased by 2.3 per cent, 13.6 and 5.2 per cent respectively during November 2008 over traffic handled during November 2007.

The detailed traffic analysis is given in the succeeding paragraphs.

2.0 AIRCRAFT MOVEMENTS:

2.1 TRAFFIC TRENDS: NOVEMBER 2008 vis-à-vis NOVEMBER 2007

2.1.1 TOTAL AIRCRAFT MOVEMENTS:

The total aircraft movements (International and Domestic) handled in November 2008 has shown a marginal decrease of 2.3 per cent as compared to the aircraft movement handled in November 2007 (referred to Annexure-I). Growth rates of different categories of airports are mentioned in Annexure– I and airport-wise details are given in Annexure –IIC.

Major increases (in per cent) are at (Annexure-IIC):

• Guwahati	9.0	• Indore	24.1
• Calicut	20.5	• Bagdogra	27.8
• Pune	10.5	• Udaipur	67.0
• Lucknow	19.5	• Raipur	48.5
• Trichy	27.3	• Visakhapatnam	58.6

2.1.2 INTERNATIONAL AIRCRAFT MOVEMENTS:

The international aircraft movement has increased by 9.8 per cent during the period under review. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure-IIA.

Major increases (in per cent) are at (Annexure-IIA):

• Calicut	30.2	• Hyderabad(GHIAL)	16.0
• Jaipur	19.1	• Pune	147.1
• Cochin(CIAL)	25.9	• Mangalore	22.7
• Bangalore(BIAL)	29.2	• Lucknow	19.7

Introduction of services by Lufthansa Airlines at Pune Airport from July 2008 contributed to higher growth. The higher growth in traffic at other airports is due to increase in frequency by existing Airlines / start of operations by new airlines.

2.1.3 DOMESTIC AIRCRAFT MOVEMENTS:

The domestic aircraft movements have decreased by 5.3 per cent during November 2008. Growth rates of different categories of airports are mentioned in Annexure– I and airport-wise details are given in Annexure –IIB.

Major increases (in per cent) are at (Annexure-IIB):

• Guwahati	7.8	• Bagdogra	27.8
• Nagpur	5.5	• Raipur	48.5
• Pune	7.4	• Visakhapatnam	58.6
• Lucknow	19.3	• Aurangabad	46.4
• Trichy	192.0	• Bhopal	24.2
• Indore	24.1	• Udaipur	71.8

Major airports have witnessed negative growth during November 2008 due to withdrawal of operation by some of the airlines.

Major declines (in per cent) are at (Annexure-IIB):

• Ahmedabad	14.3	• Amritsar	28.3
• Trivandrum	11.5	• Mumbai(MIAL)	8.2
• Calicut	25.0	• Bangalore(BIAL)	21.3
• Port Blair	28.0	• Hyderabad(GHIAL)	7.4

2.1.4 MONTH-WISE A/C MOVEMENTS TREND:

Month-wise Aircraft Movements Traffic Trend has shown in the chart below.

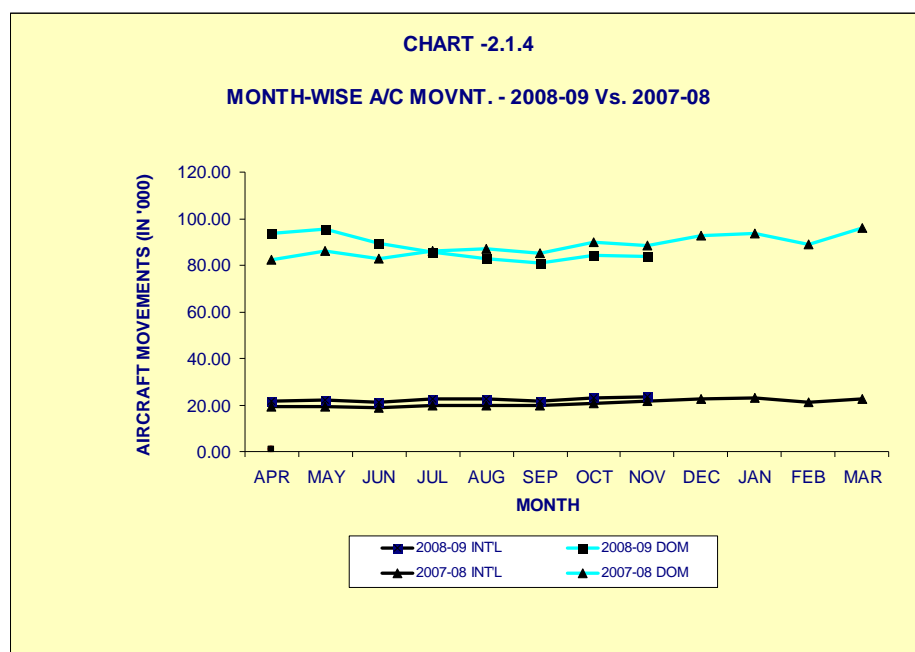
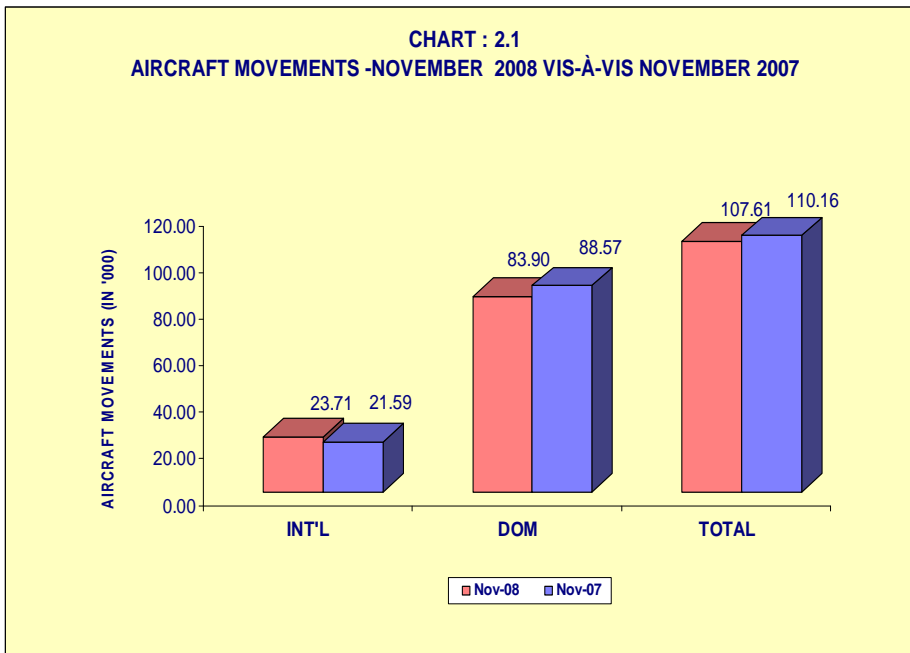


TABLE 2.1: TOTAL AIRCRAFT MOVEMENT TRAFFIC TRENDS NOVEMBER 2008 vis-à-vis NOVEMBER 2007

(in '000)

Airport Category	November 2008	November 2007	% Change
Twelve International Airports	30.96	31.56	-1.9
Five JV Int'l Airports	54.44	56.94	-4.4
Eight Custom Airports	6.16	6.35	-3.0
Twenty One Domestic Airports	12.51	11.84	5.6
Others Domestic Airports	3.54	3.47	1.9
Total	107.61	110.16	-2.3



2.2 TRAFFIC TREND: APR–NOV 2008-09 vis-à-vis APR– NOV 2007-08

2.2.1 TOTAL AIRCRAFT MOVEMENTS: -

The total aircraft movements have witnessed an increase of 3.3 per cent i.e., from 846.90 thousand movements to 874.47 thousand movements during the period April–November 2008-09 as compared to the aircraft movement handled during April–November 2007-08. Growth rates of different categories of airports are mentioned in Annexure – I and airport-wise details are given in Annexure-IIC.

2.2.2. INTERNATIONAL AIRCRAFT MOVEMENTS:

The international aircraft movements have shown an increase of 12.0 per cent during April–November 2008-09. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIA.

Major increases (in per cent) are at (Annexure-IIA):

• Calicut	43.8	• Cochin (CIAL)	25.1
• Jaipur	39.2	• Coimbatore	70.7
• Nagpur	30.9	• Mangalore	106.9
• Srinagar	47.1	• Lucknow	15.7

The higher growth in traffic at the above airports is because of increase in frequency by existing airlines / start of operations by new airlines.

2.2.3 DOMESTIC AIRCRAFT MOVEMENTS:

The domestic aircraft movements have shown a marginal increase of 1.2 per cent during the period under review. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIB.

Major increases (in per cent) are at (Annexure-IIB):

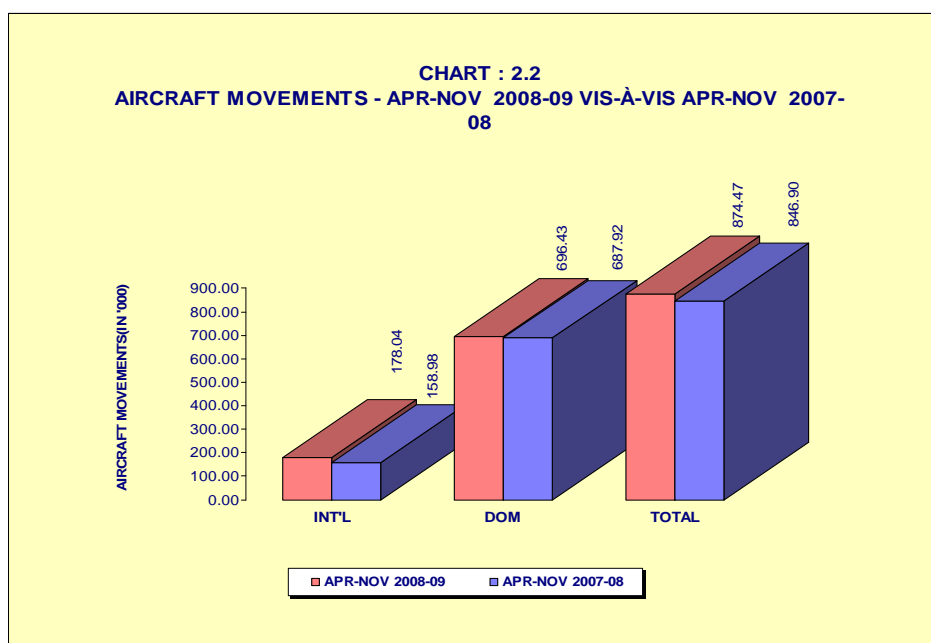
• Kolkata	6.4	• Lucknow	17.4
• Calicut	31.0	• Indore	47.0
• Guwahati	5.1	• Visakhapatnam	62.0
• Port Blair	6.4	• Chandigarh	40.7
• Amritsar	46.6	• Trichy	54.7
• Delhi(DIAL)	2.5	• Raipur	31.3
• Pune	5.2	• Bagdogra	36.5
• Mangalore	25.0	• Bhopal	33.4

Most of the international airports have witnessed lower growth in aircraft movements due to withdrawal of operations / decrease in frequencies by some of the airlines since June 2008.

**TABLE 2.2: TOTAL AIRCRAFT MOVEMENT TRAFFIC TRENDS
APR – NOV 2008-09 vis-à-vis APR – NOV 2007-08**

(in '000)

Airport Category	Apr-Nov 2008-09	Apr-Nov 2007-08	% Change
Twelve International Airports	244.09	239.87	1.8
Five JV Int'l Airports	452.28	444.40	1.8
Eight Custom Airports	48.96	45.56	7.5
Twenty One Domestic Airports	100.51	90.38	11.2
Others Domestic Airports	28.63	26.69	7.2
Total	874.47	846.90	3.3



3.0 PASSENGERS TRAFFIC: -

3.1. TRAFFIC TREND: NOVEMBER 2008 vis-à-vis NOVEMBER 2007

3.1.1 TOTAL PASSENGERS TRAFFIC:

The total passenger traffic has shown a decrease of 13.6 per cent as compared to November 2007. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIIC.

Major increases (in per cent) are at (Annexure –IIIC):

• Guwahati	3.1	• Chandigarh	40.9
• Calicut	41.1	• Bagdogra	75.9
• Lucknow	19.5	• Leh	9.1

The passenger traffic at most of the airports has been decreased substantially due to withdrawal of operations by number of airlines in the domestic sectors since June 2008.

3.1.2 INTERNATIONAL PASSENGER TRAFFIC:

The international passenger traffic has registered an increase of 7.3 per cent during November 2008 as compared to passenger traffic handled in November 2007. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIIA.

Major increases (in per cent) are at (Annexure –IIIA):

• Calicut	62.9	• Bangalore(BIAL)	13.8
• Srinagar	97.3	• Lucknow	18.5
• Delhi(DIAL)	10.4	• Mangalore	26.3

Remarkable increase at Calicut airport may be attributed to the introduction of operation phase wise by Ethiad Airway, Oman Air, Qatar Airways and Emirates from June 2008.

3.1.3 DOMESTIC PASSENGER TRAFFIC:

The domestic passenger traffic in November 2008 has decreased to 6.03 million from 7.62 million in November 2007 registering a significant decrease of 20.8 per cent. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIIB.

Major increases (in per cent) are at (Annexure –IIB):

• Lucknow	19.9	• Leh	9.1
• Trichy	2.5	• Udaipur	3.7
• Chandigarh	40.9	• Bagdogra	75.9

All the international airports except Guwahati airport have witnessed negative growth ranging between 9% and 48% in domestic passengers due to lower seat load factor of the airlines during November 2008.

3.1.4 MONTH-WISE PASSENGER TRAFFIC TREND:

Month-wise passenger traffic trend has shown in the chart below:

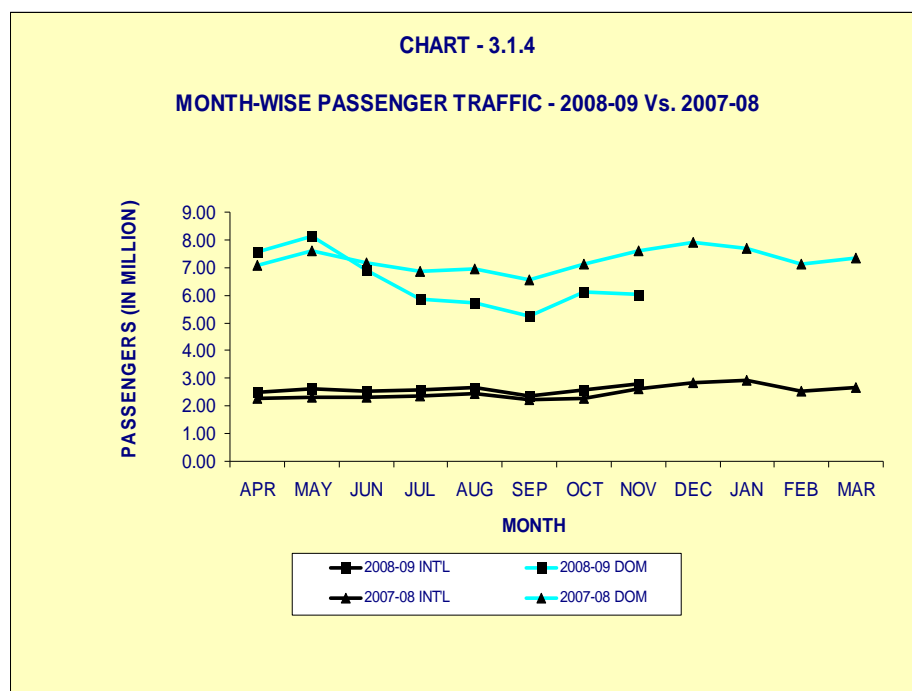
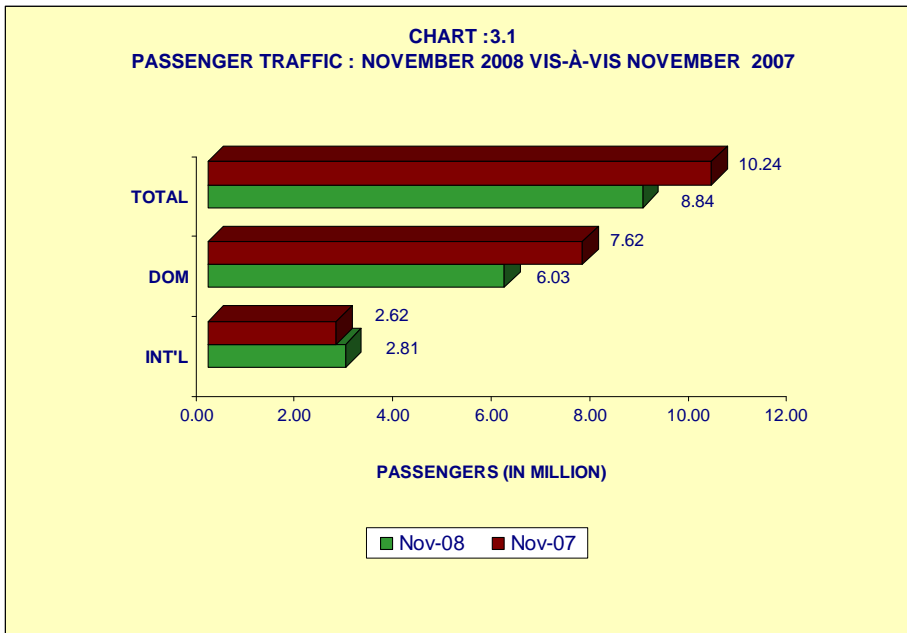


TABLE 3.1: TOTAL PASSENGER TRAFFIC TRENDS- NOVEMBER 2008 vis-à-vis NOVEMBER 2007

(in million)

Airport Category	November 2008	November 2007	% Change
Twelve International Airports	2.48	2.82	-11.7
Five JV Int'l Airports	5.21	6.20	-16.0
Eight Custom Airports	0.49	0.51	-4.8
Twenty One Domestic Airports	0.55	0.59	-7.2
Others Domestic Airports	0.11	0.12	-8.5
Total	8.84	10.24	-13.6



3.2 TRAFFIC TREND: APR– NOV 2008-09 vis-à-vis APR – NOV 2007-08

3.2.1 TOTAL PASSENGER TRAFFIC:

The total passenger traffic handled during April–November 2008-09 have decreased to 72.23 million from 75.84 million, which has shown downfall of 4.8 per cent as compared to the passenger handled during April–November 2007-08. Growth rates of different categories of airports are mentioned in Annexure–I and airport-wise details are given in Annexure –IIIC.

3.2.2 INTERNATIONAL PASSENGER TRAFFIC:

The international passenger traffic has registered an increase of 9.4 per cent at all airports taken together during the period under review. Growth rates of different categories of airports are mentioned in Annexure–I and airport-wise details are given in Annexure –IIIA.

Major increases (in per cent) are at (Annexure–IIIA):

• Chennai	11.8	• Cochin (CIAL)	16.5
• Guwahati	92.0	• Hyderabad(GHIAL)	9.9
• Jaipur	10.4	• Coimbatore	219.1
• Calicut	39.2	• Mangalore	26.7
• Srinagar	97.3	• Lucknow	10.5
• Nagpur	14.6	• Trichy	13.4

3.2.3 DOMESTIC PASSENGER TRAFFIC:

The domestic passenger traffic has registered decrease of 9.5 per cent during the period under review. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IIIB.

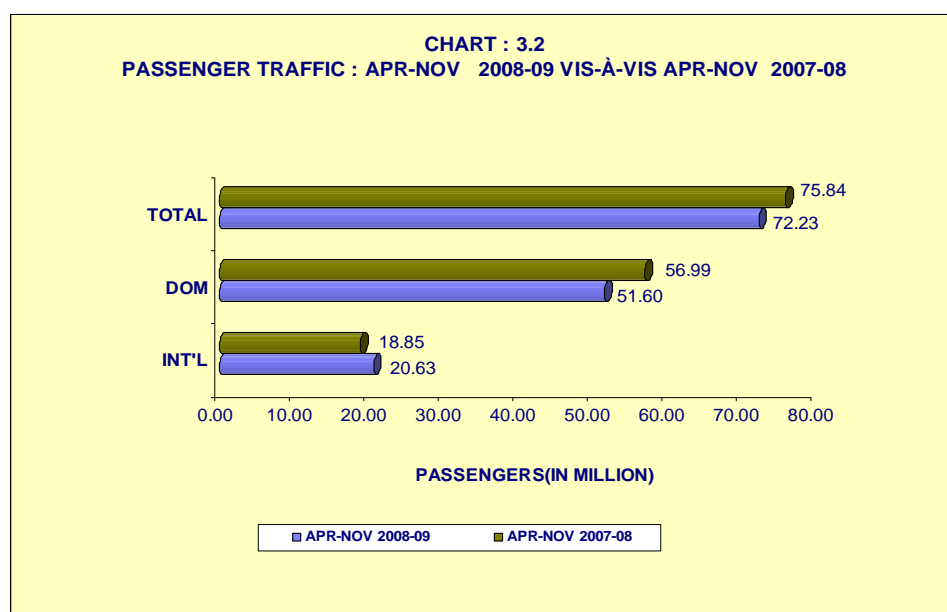
Major increases (in per cent) are at (Annexure-IIIB):

• Amritsar	6.4	• Indore	15.8
• Lucknow	20.6	• Visakhapatnam	22.8
• Ranchi	4.0	• Bagdogra	37.3
• Juhu	7.7	• Chandigarh	75.6
• Leh	10.1	• Bhopal	9.9

TABLE 3.2: TOTAL PASSENGER TRAFFIC TRENDS APR–NOV 2008-09 vis-à-vis APR–NOV 2007-08

(in million)

Airport Category	Apr-Nov 2008-09	Apr-Nov 2007-08	% Change
Twelve International Airports	20.14	21.38	-5.8
Five JV Int'l Airports	43.21	45.71	-5.5
Eight Custom Airports	3.61	3.55	1.7
Twenty One Domestic Airports	4.44	4.40	1.1
Others Domestic Airports	0.83	0.80	3.8
Total	72.23	75.84	-4.8



4.0 FREIGHT TRAFFIC

4.1 TRAFFIC TREND: NOVEMBER 2008 vis-à-vis NOVEMBER 2007

4.1.1 TOTAL FREIGHT TRAFFIC: -

The total freight traffic (International and Domestic) handled has decreased by 5.2 per cent as compared to the freight handled during November 2007. Most of the airports have registered sluggish growth during November 2008. Growth rates of different categories of airports are mentioned in Annexure-I and airport-wise details are given in Annexure –IVC.

Major increases (in per cent) are at (Annexure-IVC):

• Ahmedabad	4.9	• Cochin(CIAL)	16.1
• Calicut	81.3	• Agartala	13.7
• Amritsar	156.5	• Imphal	12.7

Major declines (in per cent) are at (Annexure-IVC):

• Guwahati	29.3	• Goa	32.6
• Bangalore(BIAL)	13.3	• Jaipur	19.2

4.1.2 INTERNATIONAL FREIGHT TRAFFIC:

The international freight traffic has registered marginal decrease of 1.7 per cent during the month of November 2008 as compared to the traffic handled in November 2007. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IVA.

Major increases (in per cent) are at (Annexure-IVA):

• Kolkata	9.9	• Amritsar	151.6
• Ahmedabad	87.1	• Cochin(CIAL)	26.7
• Calicut	93.2	• Hyderabad(GHIAL)	8.9

Major declines (in per cent) are at (Annexure-IVA):

• Chennai	13.6	• Trichy	41.7
• Goa	64.5	• Coimbatore	55.2

4.1.3 DOMESTIC FREIGHT TRAFFIC:

The domestic freight traffic has decreased to 42.95 thousand tonnes in November 2008 from 48.63 thousand tonnes freight handled in November 2007, which has shown a decrease of 11.7 per cent. Most of the airports have registered downfall in domestic freight handling during November 2008. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IVB.

Major increases (in per cent) are at (Annexure-IVB):

• Chennai	41.7	• Agartala	13.7
• Trivandrum	3.6	• Bagdogra	40.5
• Coimbatore	12.0	• Imphal	12.7

Major declines (in per cent) are at (Annexure-IVB):

• Ahmedabad	32.2	• Delhi(DIAL)	10.4
• Mumbai(MIAL)	17.7	• Bangalore(BIAL)	24.5

MONTH-WISE FREIGHT TRAFFIC TREND:

Month-wise Freight traffic trend has shown in the chart below:

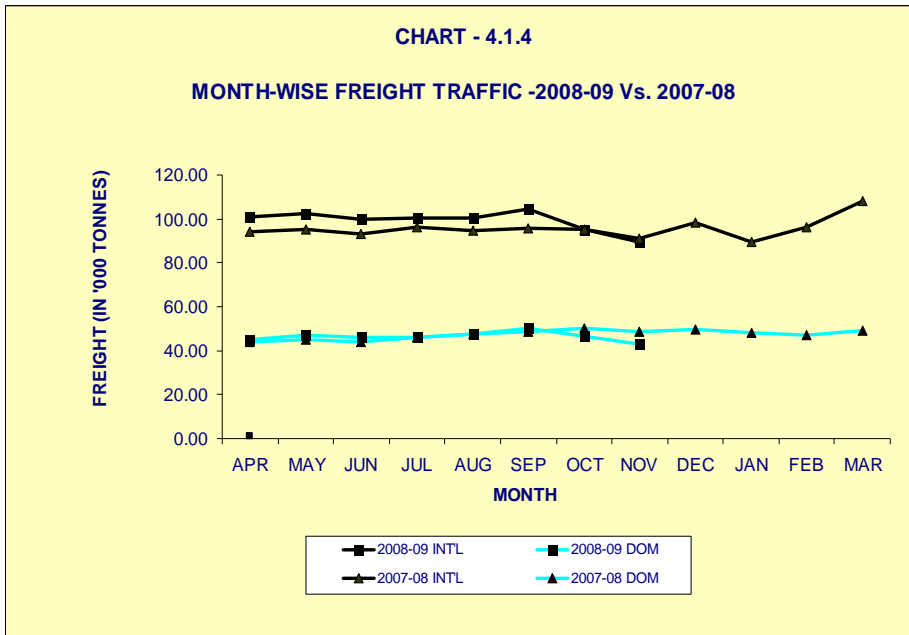
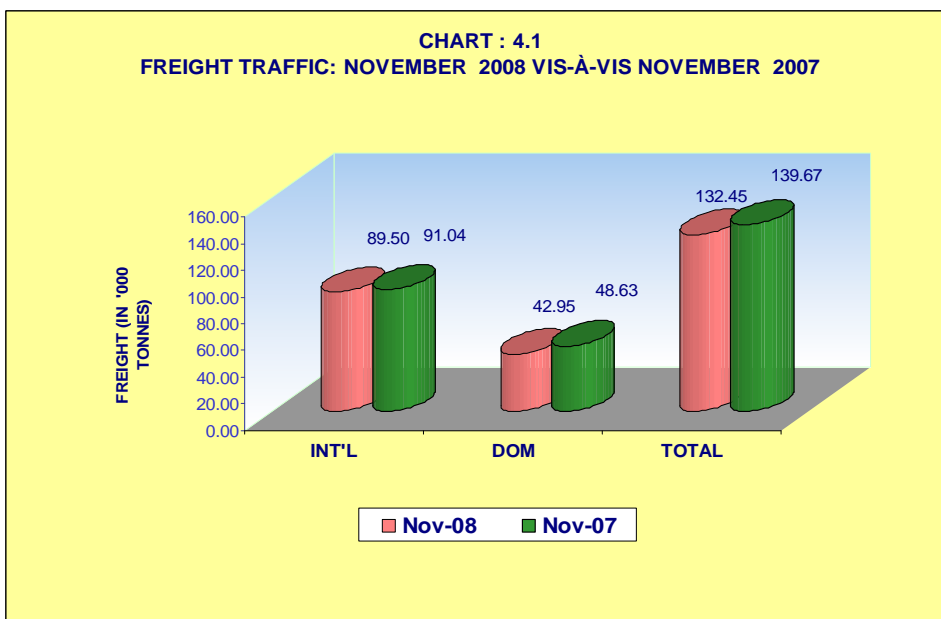


TABLE -4.1: TOTAL FREIGHT TRAFFIC TRENDS – NOVEMBER 2008 vis- à-vis NOVEMBER 2007

(in '000 tonnes)

Airport Category	November 2008	November 2007	% Change
Twelve International Airports	36.22	37.20	-2.6
Five JV Int'l Airports	92.55	98.22	-5.8
Eight Custom Airports	1.29	1.62	-21.1
Twenty One Domestic Airports	2.26	2.49	-9.0
Others Domestic Airports	0.13	0.14	-4.3
Total	132.45	139.67	-5.2



4.1 TRAFFIC TREND: APR–NOV 2008-09 vis à-vis APR–NOV 2007-08

4.2.1 TOTAL FREIGHT TRAFFIC: -

The total freight traffic has increased to 1163.85 thousand tonnes from 1129.49 thousand tonnes, which has registered an increase of 3.0 per cent during April – November 2008-09 as compared to freight traffic handled in April –November 2007-08. Growth rates of different categories of airports are mentioned in Annexure-I and airport-wise details are given in Annexure -IVC.

Major increases (in per cent) are at (Annexure-IVC):

• Trivandrum	5.7	• Hyderabad(GHIAL)	8.1
• Ahmedabad	5.5	• Pune	11.6
• Calicut	29.2	• Patna	24.5
• Port Blair	15.9	• Agartala	33.8
• Amritsar	54.9	• Visakhapatnam	86.4
• Mumbai(MIAL)	4.4	• Bhopal	78.7
• Cochin (CIAL)	19.4	• Imphal	38.1

4.2.2 INTERNATIONAL FREIGHT TRAFFIC:

The international freight traffic has increased by 5.0 per cent during the period under review. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IVA.

Major increases (in per cent) are at (Annexure-IVA):

• Ahmedabad	86.8	• Mumbai (MIAL)	7.8
• Calicut	34.4	• Hyderabad(GHIAL)	26.4
• Amritsar	23.3	• Cochin (CIAL)	24.4

4.2.3 DOMESTIC FREIGHT TRAFFIC:

The domestic freight traffic has shown marginal increase of 0.9 per cent during the period under review. Growth rates of different categories of airports are mentioned in Annexure –I and airport-wise details are given in Annexure –IVB.

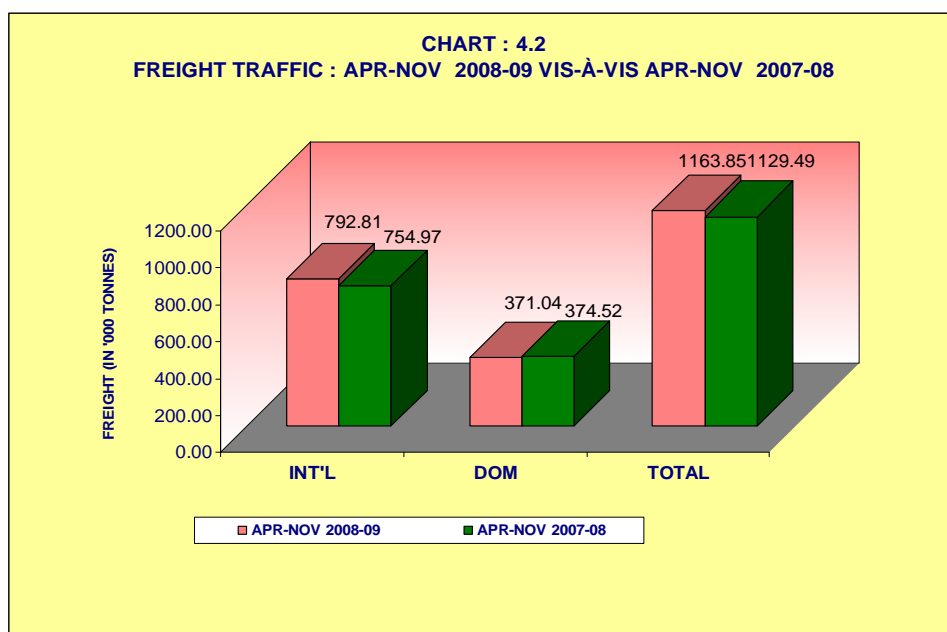
Major increases (in per cent) are at (Annexure-IVB):

• Chennai	12.8	• Chandigarh	35.2
• Port Blair	15.9	• Bhopal	78.7
• Delhi (DIAL)	4.2	• Imphal	38.1
• Pune	11.6	• Lucknow	10.6
• Coimbatore	9.3	• Agartala	33.8
• Visakhapatnam	86.4	• Patna	24.5

TABLE 4.2: TOTAL FREIGHT TRAFFIC TRENDS APR-NOV 2008-09 vis-à-vis APR-NOV 2007-08

(in '000 tonnes)

Airport Category	Apr-Nov 2008-09	Apr-Nov 2007-08	% Change
Twelve International Airports	303.01	293.66	3.2
Five JV Int'l Airports	825.27	803.19	2.7
Eight Custom Airports	15.59	14.40	8.3
Twenty One Domestic Airports	19.13	17.33	10.4
Others Domestic Airports	0.85	0.91	-6.4
Total	1163.85	1129.49	3.0



5.0 PRIVATE AIRLINES SHARE IN THE DOMESTIC TRAFFIC:

TABLE 5.1: PRIVATE AIRLINES (REGULAR) AND LOW COST AIRLINES SHARE AT INTERNATIONAL AIRPORTS IN DOMESTIC TRAFFIC NOVEMBER 2008

(In Percentage Share)

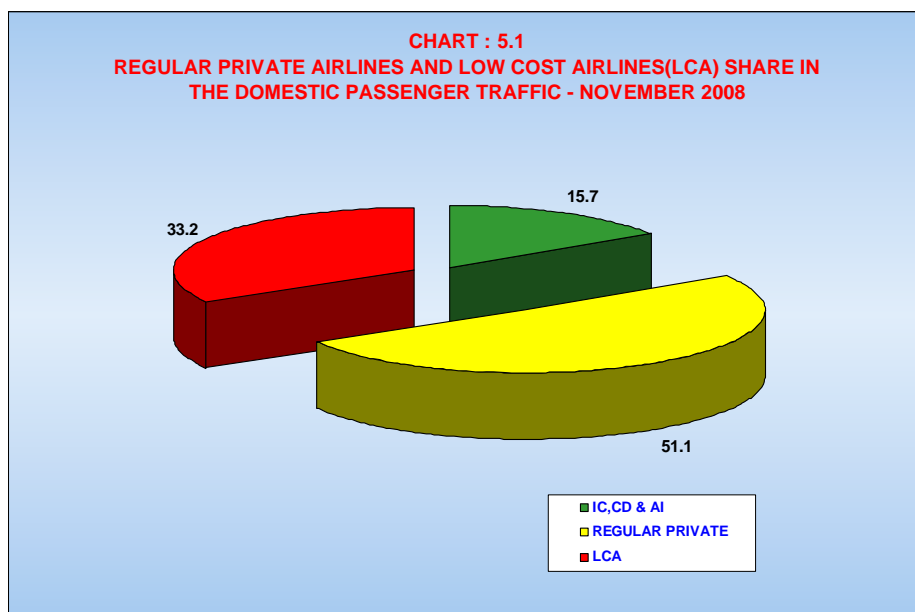
AIRPORTS	AIRCRAFT MOVEMENTS		
	IC, CD & AI	Private Airlines	
		Regular	Low cost
CHENNAI	13.2	73.1	13.7
KOLKATA	21.1	57.0	21.9
AHMEDABAD	11.0	52.2	36.7
GOA	15.0	58.8	26.3
TRIVANDRUM	21.6	78.4	0.0
GUWAHATI	38.1	45.7	16.2
JAIPUR	17.0	49.2	33.8
CALICUT	33.3	66.7	0.0
NAGPUR	20.7	54.4	24.9
SRINAGAR	17.2	41.6	41.2
PORTBLAIR	66.7	12.5	20.8
AMRITSAR	9.9	90.1	0.0

MUMBAI (MIAL)	17.9	53.1	29.0
DELHI (DIAL)	21.5	45.5	33.0
BANGALORE (BIAL)	10.6	73.2	16.1
HYDERABAD (GHIAL)	12.7	67.1	20.2
COCHIN(CIAL)	11.9	80.6	7.5
TOTAL	17.9	58.1	24.0
AIRPORTS	PASSENGERS		
	IC, CD &AI	Private Airlines	
		Regular	Low cost
CHENNAI	14.6	65.0	20.4
KOLKATA	17.6	50.2	32.1
AHMEDABAD	9.0	44.7	46.3
GOA	11.5	52.8	35.7
TRIVANDRUM	29.2	70.8	0.0
GUWAHATI	18.0	49.5	32.5
JAIPUR	11.1	35.9	53.0
CALICUT	88.0	12.0	0.0
NAGPUR	23.3	47.8	28.9
SRINAGAR	12.1	40.2	47.7
PORTBLAIR	23.8	31.1	45.1
AMRITSAR	28.1	71.9	0.0
MUMBAI (MIAL)	17.5	48.2	34.2
DELHI (DIAL)	18.1	41.2	40.7
BANGALORE (BIAL)	7.6	64.1	28.3
HYDERABAD (GHIAL)	13.9	59.3	26.8
COCHIN(CIAL)	13.9	59.3	26.8
TOTAL	15.7	51.1	33.2
AIRPORTS	FREIGHT		
	IC, CD &AI	Private Airlines	
		Regular	Low cost
CHENNAI	20.7	65.4	13.9
KOLKATA	36.3	63.7	0.0
AHMEDABAD	22.9	77.1	0.0
GOA	35.5	64.5	0.0
TRIVANDRUM	20.0	80.0	0.0
GUWAHATI	77.3	1.6	21.1
JAIPUR	56.7	43.3	0.0
CALICUT	100.0	0.0	0.0
NAGPUR	70.5	29.5	0.0
SRINAGAR	69.3	30.7	0.0
PORTBLAIR	48.6	5.9	45.5
AMRITSAR	57.1	42.9	0.0
MUMBAI (MIAL)	24.1	70.4	5.5
DELHI (DIAL)	25.0	61.1	13.9
BANGALORE (BIAL)	25.7	58.9	15.4
HYDERABAD (GHIAL)	28.7	57.6	13.7
COCHIN(CIAL)	28.7	57.6	13.7
TOTAL	26.4	63.8	9.7

(Air Deccan/Kingfisher Red, SpiceJet, Go Air and Indigo Airlines are considered as low cost airlines)

The share of private airlines on the domestic sector has further improved to 82.1%, 84.3% and 73.6% in aircraft movement, passenger and freight traffic respectively during November 2008. The overall share of private airlines for the month of November 2008 was 84.3 per cent in the domestic passengers' traffic. Percentage share in domestic traffic has been shown graphically in the chart 5.1. The overall share of Low Cost Airlines for the month of November 2008 was declined to

33.2 per cent in the domestic passengers' traffic compared to 38.7 per cent in November 2007. The detailed Airport-wise percentage share of private airlines in domestic traffic is given in the table 5.1.



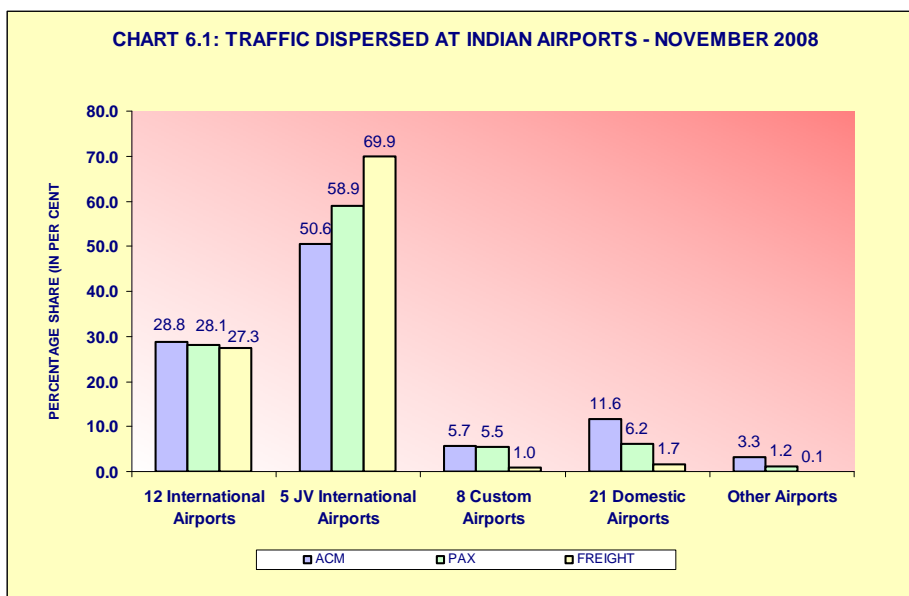
6.0 AIRPORT CATEGORY WISE TRAFFIC SHARE:

TABLE 6.1: PERCENTAGE SHARE OF AIR TRAFFIC DISPERSED AT INDIAN AIRPORTS - NOVEMBER 2008

AIRPORT CATEGORY	AIRCRAFT MOVEMENTS	
	NOVEMBER 2008	NOVEMBER 2007
Twelve International Airports	28.77	28.65
Five JV Int'l Airports	50.59	51.68
Eight Custom Airports	5.73	5.77
Twenty One Domestic Airports	11.63	10.75
Others Domestic Airports	3.29	3.15
Total	100.00	100.00
AIRPORT CATEGORY	PASSENGERS	
	NOVEMBER 2008	NOVEMBER 2007
Twelve International Airports	28.11	27.50
Five JV Int'l Airports	58.89	60.52
Eight Custom Airports	5.54	5.03
Twenty One Domestic Airports	6.21	5.78
Others Domestic Airports	1.24	1.18
Total	100.00	100.00
AIRPORT CATEGORY	FREIGHT	
	NOVEMBER 2008	NOVEMBER 2007
Twelve International Airports	27.35	26.63
Five JV Int'l Airports	69.87	70.32

Eight Custom Airports	0.97	1.17
Twenty One Domestic Airports	1.71	1.78
Others Domestic Airports	0.10	0.10
Total	100.00	100.00

The dispersion of air traffic is given in terms of percentage handled at different categories of airports in the country and is shown in the table-6.1. The dispersion of traffic is depicted in the chart 6.1 for the month of November 2008. The table 6.1 shows that seventeen international airports has major share in the country's air traffic i.e. 79.4 per cent, 87.0 per cent and 97.2 per cent in aircraft movements, passengers and freight traffic respectively.



7.0 REGIONWISE TREND AND SHARE IN TOTAL TRAFFIC:

7.1 REGION WISE TREND:

The highest growth in total aircraft movement has been recorded in North East Region (6.7%) and other regions have been witnessed sluggish growth during the reporting month November 2008. Passenger traffic has the highest growth of 5.7 per cent in the North East Region and all the other regions has shown negative growth ranging between 8 per cent and 18 per cent during November 2008 compared to November 2007. North East Region has witnessed highest growth of 6.8 per cent in total freight and other regions have shown negative growth ranging between 1 per cent and 7 per cent during November 2008 over November 2007. Category wise & Region wise trends in traffic during November 2008 and for the period April–November 2008-09 vis-à-vis 2007-08 may be visualized in the annexure–V.

7.2 REGION WISE SHARE:

Southern Region has the highest percentage share in total Aircraft Movement (33.9%) and followed by Western Region (29.9%). Western Region has the highest percentage shares in total passenger and freight traffic (31.0%) and (33.9%) followed by Southern Region (30.6%) and (33.2%) during November 2008. Category wise and Region wise share in traffic during November 2008 and for the period April–November 2008-09 vis-à-vis 2007-08 November be visualized in the annexure–V.

8.0 WORLD TRAFFIC SCENARIO DURING NOVEMBER 2008:

The passenger and freight traffic flash reported by ACI for November 2008 and which reveals the sluggish growth of world traffic during the year 2008.

8.1 Passenger Traffic:

Total passenger worldwide declined sharply by 8 per cent with international passengers down by 6 per cent while domestic passengers fell by 9 per cent during November 2008 compared to the same month last year.

The first eleven months of 2008 showed a slight decline of 0.3 per cent in world traffic with international traffic rising by 2 per cent while domestic traffic was down by 2 per cent.

8.2 Freight Traffic:

Total freight handled worldwide in November 2008 declined by 15 per cent compared to November 2007 with international freight falling by 16 per cent and domestic tonnage dropping by 13 per cent.

The first eleven months of 2008 showed total freight was down by 2 per cent with international freight declining by 1 per cent while domestic freight dropping by 5 per cent.
